



Scenario Pre-Qual Work Sheet

Account Executive:		Date of Request:		<i>Date of Reply:</i>	
<input type="checkbox"/> Do Not Have One					

Broker Company:	Contact Name:
Broker Phone Number:	Fax Number:
Broker Email Address:	Processor Name & Email:

General Questions *Must Have*

State : _____ Loan Amount: _____ LTV: _____ CLTV: _____

FICO: _____ Appraised Value: _____

Loan Purpose: Purchase (1st Time Yes No) R/T Refi C/O Refi \$ _____

Property Type: SFR Condo (Attached/Detached) PUD
 High Rise (____ # of Units) Low Rise (____ # of Units) _____

Occupancy: Owner Occ 2nd Hm Non Owner Occ

Doc Type: Full SIVA SISA No Ratio NINA NO DOC Super No Doc

12 Months Bank Statement	_____ Months Reserves		_____ Months Reserves			
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Prepay: None 6 M 1 Yr 2 Yr 3 Yr 5 Yr

Mtg Lates: 0x30 1x30 2x30 3x30 4x30 1x60
 2x60 1x90

Interest Only: Yes No Impounds: Yes No

Bankruptcy: Yes No Foreclosure: Yes No

(? Discharged) Date: _____ Date: _____

Open Trade Lines 12M:		Open Trade Lines 24M:	
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Question Must Ask:

1. Length of Employment?	3. What type of Loan are your borrower looking for?
2. How long have they been in the property?	4. What type of Loan are they in currently?

Rate Quoted:	Broker to <i>SENT</i> package via:
	<i>WHEN:</i>